



The United Methodist Foundation of the Texas Annual Conference

SEMINARS

45-minute presentations (shorter or longer upon request):

“Wills and Estate Planning”

This presentation outlines what every adult needs in an estate plan in Texas. It offers an overview of charitable ideas within the estate plan.

“Endowment Development”

This presentation is primarily for Endowment Committees. It is designed to provide practical ideas to help develop a year-round plan to promote and develop an endowment fund and to foster planned gifts from the church membership.

“Trustworthy, Praiseworthy”

This program provides detailed examples of charitable trusts and other life income plans.

“Creative Stewardship”

This program explores new, innovative and proven ways to support your church and charities.

“When Your Church Needs to Build”

In this seminar we review the process of building new facilities and remodeling or expanding existing facilities. The United Methodist procedures as listed in the Book of Discipline are also reviewed. Other topics covered include: working with an architect, obtaining loans, managing capital fund campaigns and working hand in hand with the Texas Annual Conference Center for Congregational Excellence.

“Personal Family Finance”

The following seminars are available for groups, or one-on-one with individuals or families:

- Basic Family Finance
- Investment Planning
- Retirement Planning

“Making It on a Pastor’s Pay”

This personal financial seminar for clergy includes a discussion of clergy compensation and the United Methodist pension program.

Six-hour presentations (one day or two evenings):

“Faith and Money”

This comprehensive course on Christian Stewardship is developed specifically for church leadership by the United Methodist Foundation. Part I is designed for clergy leadership, and Part II is for clergy and lay leaders together.

“The Good \$ense Ministry® Budget Course”

Developed by the Willow Creek Association from South Barrington, Illinois, this nationally recognized seminar is provided as a tool for individuals seeking to implement a holistic discipline of Christian financial stewardship as a response to God’s grace and love.

Other presentations and seminars upon request:

The United Methodist Foundation will assist you in providing a quality educational event. We will either develop a seminar to meet your goals or assist you with a professional referral. Call us to discuss your ideas.